

## PRIVACY POLICY

FindMySuper, Financial Choice Wealth Management Pty Ltd, Financial Choice Pty Ltd, selfmanagedsuper.com.au, lifecoveronline.com.au and Australian Online Taxation Services Pty Ltd are all part of the of Best Interest Advice group which holds a AFSL number 292925 and herein referred as (Best Interest Advice Group).

### Privacy Policy

All parts of the group are bound by the National Privacy Principles under the *Privacy Act 1988* (Cth). The Notifiable Data Breaches (NDB) scheme under Part IIIC of the **Privacy Act 1988** (Privacy Act) established requirements for entities in responding to data breaches.

### How does the Best Interest Advice group collect personal information?

We may collect personal information in a range of ways, including by receiving and storing any information entered on all its website, or otherwise provided to it in any way. Personal information that may be collected by us includes names, addresses, suggestions about the superannuation funds with which may hold "lost" or inactive, legacy and self-managed superannuation, and any other information that the group considers appropriate in order for it to supply its services to its clients and the general public.

### Purposes for which we collect personal information

The Best Interest Advice group needs to collect personal information about its customers in order to supply its services to them and to validate the person by collecting and saving identification sources like drivers licence, passport or Medicare information to validate the client for AUSTRAC surveillance.

Personal information collected by the group will be disclosed to third parties who hold information about superannuation, including the Australian Taxation Office and superannuation funds.

From time to time, we may also disclose personal information to third parties for other purposes, including marketing and sales purposes of these third parties. Such third parties may include financial institutions, financial service providers, credit agencies and data management houses. In some circumstances, we may receive payment from such third parties for the supply of such personal information. From time to time, Best Interest Advice group may use personal information for the performance of statistical analysis and other data assessment purposes.

Best Interest Advice group may disclose personal information in circumstances where it is authorised or required to do so by law, and in circumstances where we consider it is appropriate to do so in order to ensure laws are complied with, for example, to reduce the occurrence of fraud. The NDB scheme applies to agencies and organisations that the Privacy Act requires to take steps to secure certain categories of personal information. This includes Australian Government agencies, businesses and not-for-profit organisations with an annual turnover of \$3 million or more, credit reporting bodies, health service providers, and TFN recipients, among others.

### Finding out about the personal information held by us.

Individuals can obtain more information about the way we manages the personal information it holds by contacting us by phone on 1300664 or by email at [info@findmysuper.com.au](mailto:info@findmysuper.com.au) or write to us at Best Interest Advice, PO Box 115, North Ryde BC. 1670 NSW.